

Please complete in black ink and send or post to the Credit Union Freepost address on the reverse of this form

Data Protection Statement - In accordance with the principles of Data protection Act 1998, we will use your personal details for the purpose of managing your accounts with the Credit Union. Your personal details will be treated confidentially and will only be shared with other agencies for the purpose of credit referencing and debt recovery.

1) Your Identity

Title: Surname: First Name:
Other Initials: Date of Birth:

2) Your Home Address

House No. and Street Name: Town:
County: Postcode: Years at this address:

Are you resident for tax purposes in the UK only? Yes / No

If you have stated "No" to the above please confirm your Jurisdiction/s of Residence for Tax Purposes alongside your Tax Information Number/s. You may enter multiple Jurisdictions with Tax numbers.

Home Telephone - Inc STD Code: Mobile:

Email:

Annual Statements - I wish to receive my annual statement by email (please tick)

If you would like to be kept informed of Blues and Twos products, services and latest news please tick

3) Your Work Details

Employer: Time with that employer:

Work Dept/Address: Job Title: (state if retired)

Work Tel No: National Insurance No:

4) Identification Verification

Under current money laundering regulations, the credit union must obtain verification of your full name, permanent address and date of birth before your account can be opened. Different documents are required for this purpose. A list of acceptable documents can be found at [applying for Credit Union Membership](#). Only original documents may be submitted. These will be photocopied and returned to you, Alternatively if you prefer not to send your original documents, you may elect to have your identification verified by electronic means.

Select one of the following
(please tick)

I enclose / will forward the necessary original documents

I prefer not to send original documents and ask that my identification is verified electronically.

5) Security Password for Telephone Enquiries

In the interest of security and confidentiality we require you to provide us with a password so that we may administer your account by telephone.

Password: Question prompt for password:

E.g Password: FIDO Question prompt: First pets name

6) Security PIN for Web Access

Once your membership application has been approved please access our website and use the log-in facility to obtain your PIN.

7) Nomination Details

In the event of your death please indicate who you would wish us to contact in respect of any settlement of your accounts.

I do hereby nominate: Address Line 1:
Address Line 2: Postcode:
Tel No: Relationship to member:

as the person I wish you to contact regarding any property, in shares or otherwise, as held by the Blues and Twos Credit Union at the time of my death.

8) Marketing Information

I wish all correspondence to be sent to :
How did you hear about Blues and Twos?
Introduced by an existing member?
Specify the name and account number and earn them £10
N.B. *If you change your mind about becoming a member you have 14 days to notify us to stop initial payroll deductions.*

9) Contribution Details

I wish to pay from my Pay/Pension Reference:
(If you are unable to supply a Pay/Pension Reference you may enter "Standing Order" in the box above. A standing order mandate will be sent to you for completion.)
If another person's Pay/Pension is to be used to make payments, please enter their name in the Pay/Pension reference box. They will be required to complete and sign the Final Declaration (below) at (b).
I wish to save the following amount per month (minimum £10):

10) Final Declaration

(a) The information supplied in this application is true to the best of my knowledge. (b) I acknowledge receipt of the Financial Services Compensation Scheme (FSCS) Information Sheet.

Signed: Date:

Only complete (b) shown below, if another person's pay/pension is to be used to make payments to your account

(b) The other person who has agreed to make payments to my account in respect of this application from their pay/pension:-

B&T Member No. Full Name:
Address Line:
Signed: Date:

Freepost: RSUB-SXKH-JZZY

Blues and Twos Credit Union
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